Independence

INDIVIDUAL ENROLLMENT NON-GROUP ELECTION FORM

Please contact Independence Blue Cross if you need information in another language or format (Braille).

A To Enroll in Keystone 65 HMO, Please Provide the Following Information:

Please check the box next to the plan you wish to enroll in:

	(Counties: Chester, Delaware, Montgomery)	*(Counties: Philadelphia, Bucks)*
	Monthly Premium	Monthly Premium
Keystone 65 Basic Rx HMO		
☐ Medical with Rx 056 and 055	$0	$0
Keystone 65 Focus Rx HMO-POS		
☐ Medical with Rx 054 and 053	$15.00	$0
Keystone 65 Select HMO		
☐ Medical Only (No Rx) 050 and 048	$49.50	$34.50
☐ Medical with Rx 051 and 049	$83.50	$57.50

LAST Name: FIRST Name: Middle Initial:

Birth Date: (__ __/__ __/__ __ __ __) (M M / D D / Y Y Y Y)

Sex: ☐ M ☐ F

☐ Mr. ☐ Mrs. ☐ Ms.

Home Phone Number: ( )

Email Address (optional)**:** _____

By voluntarily giving Independence Blue Cross my phone number (including my mobile number) and/or email address, I authorize Independence Blue Cross and its subsidiaries (collectively "Independence") to send me information/data about Independence, including, but not limited to, information about my account and other insurance products and services. Independence may contact me via email, automated text, and/or phone call. Message and data rates may apply for texts. Not required to purchase goods and services from Independence Blue Cross. Text STOP to stop and HELP for help. Terms and conditions at www.myhelpsite.net/ibx. Any information provided by me to Independence is subject to Independence's Privacy Policy.*

Permanent Residence Address (P.O. Box is not allowed): County:

Street Address:	City:	State:	ZIP Code:

Mailing Address (only if different from your Permanent Residence Address):

Street Address:	City:	State:	ZIP Code:

Emergency Contact: _____

Phone Number: _____ Relationship to You: _____

B Please Provide Your Medicare Insurance Information

Please take out your red, white, and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.

– OR –

- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

Name (as it appears on your Medicare card):

_____

Medicare Number:

_____

Is Entitled To:	Effective Date:
HOSPITAL (Part A)	(__ __/__ __ /__ __ __ __) (M M/ D D / Y Y Y Y)
MEDICAL (Part B)	(__ __/__ __ /__ __ __ __) (M M/ D D / Y Y Y Y)

You must have Medicare Part A and Part B to join a Medicare Advantage plan.

C Paying Your Plan Premium

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month.

If you have to pay a Part D–Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DO NOT pay Keystone 65 HMO the Part D–IRMAA.

If you don't select a payment option, you will get a bill each month.

Please select a premium payment option:

☐ Get a bill

☐ Electronic funds transfer (EFT) from your bank account each month. Please enclose a VOIDED check or provide the following:

Account holder name: _____

Bank routing number: _____ Account type: ☐ Checking

Bank account number: _____ ☐ Savings

☐ Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB) benefit check.
I get monthly benefits from: ☐ Social Security ☐ RRB

(The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.)

D Please read and answer these important questions:

1. Will you have other prescription drug coverage (like VA, TRICARE) in addition to Keystone 65 HMO? ☐ Yes ☐ No

Name of other coverage: _____ ID # for this coverage: _____ Group # for this coverage: _____

2. Are you a resident in a long-term care facility, such as a nursing home? ☐ Yes ☐ No

If "yes," please provide the following information:

Name of Institution: _____

Address & Phone Number of Institution (number and street): _____

3. Are you enrolled in your State Medicaid program? ☐ Yes ☐ No

If "yes," please provide your Medicaid number: _____

4. Do you work?* ☐ Yes ☐ No

5. Does your spouse work?* ☐ Yes ☐ No

Please check any of the boxes below if you would prefer us to send you information in a language other than English or in an accessible format:

☐ Other language (please specify)_____

☐ Braille

☐ Audio tape

☐ Large print

Please contact Independence Blue Cross if you need information in an accessible format or language other than what is listed above. Call toll free 1-877-393-6733 (TTY/TDD: 711), seven days a week, 8 a.m. to 8 p.m. Please note on weekends and holidays from April 1 through September 30, your call may be sent to voicemail.*

E Please Choose Your Providers

Primary Care Physician (check box if current physician*) ☐	Physician Code No./Group ID _____ The 9-digit number beneath provider name in directory

F Attestation of Eligibility for an Enrollment Period

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes, you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

☐ I am new to Medicare.

☐ I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).

☐ I recently moved outside of the service area for my current plan, or I recently moved and this plan is a new option for me. I moved on (insert date) _____.

☐ I recently was released from incarceration. I was released on (insert date) _____.

☐ I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) _____.

☐ I recently obtained lawful presence status in the United States. I got this status on (insert date) _____.

☐ I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date) _____.

F Attestation of Eligibility for an Enrollment Period Continued

- ☐ I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date) _____.
- ☐ I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change.
- ☐ I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home). I moved/will move into/out of the facility on (insert date) _____.
- ☐ I recently left a PACE program on (insert date) _____.
- ☐ I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date) _____.
- ☐ I am leaving employer or union coverage on (insert date) _____.
- ☐ I belong to a pharmacy assistance program provided by my state.
- ☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- ☐ I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date) _____.
- ☐ I was enrolled in a Special Needs Plan (SNP), but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date) _____.
- ☐ I was affected by an emergency or major disaster as declared by the Federal Emergency Management Agency (FEMA) or by a Federal, state or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment request because of the natural disaster.

If none of these statements applies to you or you're not sure, please contact Independence Blue Cross at 1-877-393-6733 (TTY users should call toll free 711) to see if you are eligible to enroll. We are open seven days a week, 8 a.m. to 8 p.m. Please note on weekends and holidays from April 1 through September 30, your call may be sent to voicemail.

G IMPORTANT: Read and Sign Below

By completing this enrollment application, I agree to the following:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Keystone 65 HMO.
- By joining this Medicare Advantage Plan or Medicare Prescription Drug Plan, I acknowledge that Keystone 65 HMO will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border.
- I understand that when my Keystone 65 HMO coverage begins, I must get all of my medical and prescription drug benefits from Keystone 65 HMO. Benefits and services provided by Keystone 65 HMO and contained in my Keystone 65 HMO "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Keystone 65 HMO will pay for benefits or services that are not covered.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:

  1) This person is authorized under State law to complete this enrollment and

  2) Documentation of this authority is available upon request by Medicare.

G IMPORTANT: Read and Sign Below Continued

Benefits underwritten by Keystone Health Plan East, a subsidiary of Independence Blue Cross — independent licensees of the Blue Cross and Blue Shield Association.

You must continue to pay your Medicare Part B premium.

Signature:	**Today's Date:** (__ __/__ __ /__ __ __ __) (M M / D D / Y Y Y Y)

If you are the authorized representative, you must sign above and provide the following information:

Name: _____

Address: _____

Phone Number: (____) _____ - _____

Relationship to Enrollee: _____

Office Use Only

Name of agent/broker (if assisted in enrollment): _____

Agent/broker signature:_____ Date application received: _____

Plan ID #:_____ Effective Date of Coverage: _____

ICEP/IEP:_____ AEP:_____ SEP (type):_____ Not Eligible:_____

Agent Number (NIPR/NPN):_____ General Agency Number:_____ FMO ID:_____

* Answering this question is your choice. You can't be denied coverage because you don't fill it out.